

## Australian gold exploration firm focused on identification and delineation of large-scale Intrusion Related Gold System assets

### Overview

#### Specimen Hill

- High level, multi-phase IRGS epithermal vein system with multi-million-ounce gold potential – lead asset within the Biloeia Project
  - Historic mining at Specimen Hill saw more than 8koz of gold mined at grades as high as 40g/t. Recent sampling by Tectonic has produced assays above 50g/t
  - Targets identified over an area of 6km<sup>2</sup>
  - October 2020 drilling campaign (10 holes from 3,500m) designed to test potential porphyry feeder targets, along a 1,500m strike, as well as validating and extending existing Main Lodes of known epithermal mineralization to deeper levels.
  - Last drilling program in October 2018 successfully intercepted mineralization in each of the 10 drill holes, with high grade gold intersected at gold grades up to 35.2g/t Au and silver grades of up to 37g/t Ag
- Rio Tinto acquired significant acreage on northern fence line in Q 2020

#### Mt Cassidy Prospect

- Large scale 4km<sup>2</sup> copper, gold, silver and zinc system with grades greater than 30g/t previously sampled
  - Previous small-scale mining averaging 15g/t Au
  - Drilling to date confirms large-scale system

#### Last Chance and Day Dawn

- Multiple sheeted vein swarms selectively worked near surface with records of over an ounce per tonne mined in the 1920s
- More recent drill testing to maximum of 140m confirms continuity of mineralization at depth with grades in excess of 11g/t Au in the veins
- Mineralisation tested over 200m length, but Tectonic's exploration shows it extends over much greater 1.2km x 500m zone at surface and remains open along strike and at depth

#### Maxwellton

- Specimen Hill lookalike with identified satellite intrusion proximal to larger batholith typical of IRGS formation likely driving mineralization
- Multiple coinciding anomalies over very large surface area are supported by previous high grade production

### Reserves and Resources

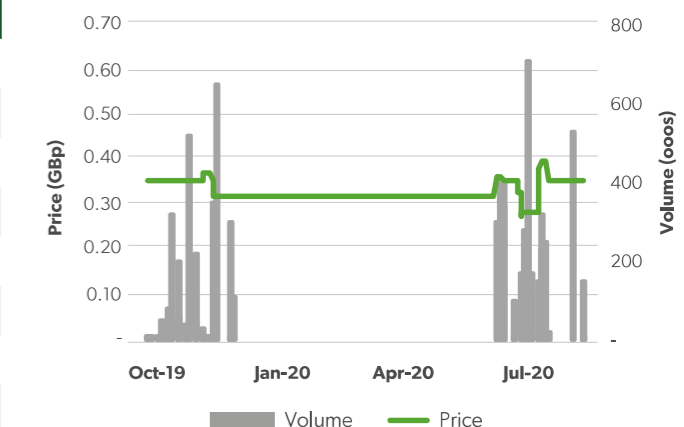
- No estimates currently in place

### Sites



### Financial Performance

Values in US\$m unless otherwise stated	
Share Price (GBP)	0.65
Share Price (US¢)	0.84
Shares Outstanding (m)	844
FDSO	1,044
Market Cap	7.1
Debt	0.2
Cash & Equivalents	0.2
Enterprise Value	7.1



### Key Shareholders and Management

Firm	Stake	Individual	Position
Tickhill Holdings	13.2%	Bruce Fulton	Group Chairman
Blackbrook Nominees	6.1%	Brett Boynton	CEO, MD
Agfund Investments	4.8%	Sam Quinn	Executive Director
Brookton Super Fund	2.1%	Dennis Edmonds	NED
Titeline Drilling	3.9%	Jonathan Robbeson	General Manager